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 Director and President
 (Securities code: 1820; Tokyo Stock
 Exchange Prime Market)
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Notice Concerning Revision of Financial Results Forecast

Based on recent business trends and other factors, Nishimatsu Construction Co., Ltd. (the “Company”) has revised the full-year financial results forecast for the fiscal year ending March 31, 2026, which was previously announced on November 7, 2025, as detailed below.

1. Revision of Financial Results Forecast

Revision of full-year consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	400,000	25,000	24,000	17,600	445.78
Revised Forecast (B)	400,000	26,000	25,000	18,800	476.17
Change Amount (B – A)	0	1,000	1,000	1,200	
Percentage Change (%)	0.0	4.0	4.2	6.8	
For reference: Previous Fiscal Year Results (Fiscal Year Ended March 31, 2025)	366,811	21,098	20,225	17,543	444.46

Revision of full-year non-consolidated financial results forecast for the fiscal year ending March 31, 2026
(April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	384,000	24,000	23,300	17,300	438.18
Revised Forecast (B)	384,000	25,000	24,300	18,500	468.58
Change Amount (B – A)	0	1,000	1,000	1,200	
Percentage Change (%)	0.0	4.2	4.3	6.9	
For reference: Previous Fiscal Year Results (Fiscal Year Ended March 31, 2025)	347,988	20,420	20,182	17,535	444.26

(Reason for Revision)

For the non-consolidated financial results forecast, in terms of profits, domestic construction projects have progressed steadily and gross profit on completed construction contracts is expected to exceed projections. As a result, operating profit, ordinary profit, and net profit are expected to exceed the previous forecasts by 1,000 million yen, 1,000 million yen, and 1,200 million yen, respectively.

The consolidated financial results forecast will be revised for the same reason as that for the non-consolidated forecast.

2. Dividend Forecast

There is no change to the dividend forecast as a result of the above revision of the financial results forecast.

(Reference) Revision of non-consolidated orders forecast for the fiscal year ending March 31, 2026

	Domestic civil engineering	Domestic building	International	Total
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Previous Forecast (A)	70,000	230,000	41,000	341,000
Revised Forecast (B)	80,000	230,000	46,000	356,000
Change Amount (B – A)	10,000	0	5,000	15,000
Percentage Change (%)	14.3	0.0	12.2	4.4
For reference: Previous Fiscal Year Results (Fiscal Year Ended March 31, 2025)	189,553	205,302	15,048	409,904

For orders received, domestic and overseas civil engineering projects are expected to exceed the previous forecast. As a result, the forecast for non-consolidated orders is expected to exceed the previous forecast by 15,000 million yen.

Note: Above forecasts are based on information currently available to the Company. Actual results may differ from the above figures due to various factors in the future.