

*Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.*



February 12, 2026

Company name: Nishimatsu Construction Co., Ltd.  
 Name of representative: Masakazu Hosokawa, Representative  
 Director and President  
 (Securities code: 1820; Tokyo Stock  
 Exchange Prime Market)  
 Inquiries: Hisashi Torii, Executive Officer,  
 Deputy General Manager of  
 Management Unit, and General  
 Manager of General Affairs  
 Department  
 (Telephone: +81-3-3502-0232)

### Notice Concerning Revision of Financial Results Forecast

Based on recent business trends and other factors, Nishimatsu Construction Co., Ltd. (the “Company”) has revised the full-year financial results forecast for the fiscal year ending March 31, 2026, which was previously announced on November 7, 2025, as detailed below.

#### **1. Revision of Financial Results Forecast**

Revision of full-year consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

|  | Net sales                  | Operating profit          | Ordinary profit           | Profit attributable to owners of parent | Basic earnings per share |
|--|----------------------------|---------------------------|---------------------------|---|--------------------------|
| Previous Forecast (A)  | Millions of yen<br>400,000 | Millions of yen<br>25,000 | Millions of yen<br>24,000 | Millions of yen<br>17,600               | Yen<br>445.78            |
| Revised Forecast (B)   | 400,000                    | 26,000                    | 25,000                    | 18,800                                  | 476.17                   |
| Change Amount (B – A)  | 0                          | 1,000                     | 1,000                     | 1,200                                   |                          |
| Percentage Change (%)  | 0.0                        | 4.0                       | 4.2                       | 6.8                                     |                          |
| For reference:<br>Previous Fiscal Year<br>Results<br>(Fiscal Year Ended<br>March 31, 2025) | 366,811                    | 21,098                    | 20,225                    | 17,543                                  | 444.46                   |

Revision of full-year non-consolidated financial results forecast for the fiscal year ending March 31, 2026  
(April 1, 2025 – March 31, 2026)

|  | Net sales       | Operating profit | Ordinary profit | Net profit      | Basic earnings per share |
|--|-----------------|------------------|-----------------|-----------------|--------------------------|
|  | Millions of yen | Millions of yen  | Millions of yen | Millions of yen | Yen                      |
| Previous Forecast (A)  | 384,000         | 24,000           | 23,300          | 17,300          | 438.18                   |
| Revised Forecast (B)   | 384,000         | 25,000           | 24,300          | 18,500          | 468.58                   |
| Change Amount (B – A)  | 0               | 1,000            | 1,000           | 1,200           |                          |
| Percentage Change (%)  | 0.0             | 4.2              | 4.3             | 6.9             |                          |
| For reference:<br>Previous Fiscal Year<br>Results<br>(Fiscal Year Ended<br>March 31, 2025) | 347,988         | 20,420           | 20,182          | 17,535          | 444.26                   |

(Reason for Revision)

For the non-consolidated financial results forecast, in terms of profits, domestic construction projects have progressed steadily and gross profit on completed construction contracts is expected to exceed projections. As a result, operating profit, ordinary profit, and net profit are expected to exceed the previous forecasts by 1,000 million yen, 1,000 million yen, and 1,200 million yen, respectively.

The consolidated financial results forecast will be revised for the same reason as that for the non-consolidated forecast.

## 2. Dividend Forecast

There is no change to the dividend forecast as a result of the above revision of the financial results forecast.

(Reference) Revision of non-consolidated orders forecast for the fiscal year ending March 31, 2026

|   | Domestic civil engineering | Domestic building | International   | Total           |
|---|----------------------------|-------------------|-----------------|-----------------|
|   | Millions of yen            | Millions of yen   | Millions of yen | Millions of yen |
| Previous Forecast (A)   | 70,000                     | 230,000           | 41,000          | 341,000         |
| Revised Forecast (B)  | 80,000                     | 230,000           | 46,000          | 356,000         |
| Change Amount (B – A)   | 10,000                     | 0                 | 5,000           | 15,000          |
| Percentage Change (%)   | 14.3                       | 0.0               | 12.2            | 4.4             |
| For reference:<br>Previous Fiscal Year Results<br>(Fiscal Year Ended<br>March 31, 2025) | 189,553                    | 205,302           | 15,048          | 409,904         |

For orders received, domestic and overseas civil engineering projects are expected to exceed the previous forecast. As a result, the forecast for non-consolidated orders is expected to exceed the previous forecast by 15,000 million yen.

Note: Above forecasts are based on information currently available to the Company. Actual results may differ from the above figures due to various factors in the future.